

**STATE OF SOUTH CAROLINA
SECRETARY OF STATE**

ARTICLES OF MERGER
Corporation – Domestic and Foreign

Pursuant to Section 33-11-105 of the 1976 S.C. Code of Laws, as amended, the undersigned as the surviving corporation in a merger, hereby submits the following information:

1. The name of the surviving corporation is

2. Attached hereto and made a part of hereof is a copy of the Merger (see S.C. Code of Laws, Title 33, Chapter 11). Duplicate copies of the Plan of Merger **must** be attached in order for this form to be filed.

3. Complete the following information to the extent it is relevant with respect to **each** corporation which is a party to the transaction.

(a) Name of the corporation:

Complete either (1) or (2), whichever is applicable.

(1) ☐ Shareholder approval of the merger was not required [see S.C. Code of Laws §33-11-103(h)]

(2) ☐ The Plan of Merger was duly approved by shareholders of the corporation as follows:

Voting Group	Number of Outstanding Shares	Number of Votes Entitled to be Cast	Number of Votes Represented at the Meeting	Total Number of Votes Cast* For -AND- Against	
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

***NOTE:** Pursuant to S.C. Code of Laws §33-11-105(a)(3)(ii), the corporation can alternatively state the total number of undisputed votes cast for the Plan of Merger separately by each voting group with a statement that the number of votes cast for the plan by each voting group was sufficient for approval by that voting group.

Name of Surviving Corporation

(b) Name of the corporation:

Complete either (1) or (2), whichever is applicable.

(1) ☐ Shareholder approval of the merger was not required [see S.C. Code of Laws §33-11-103(h)].

(2) ☐ The Plan of Merger was duly approved by shareholders of the corporation as follows:

Voting Group	Number of Outstanding Shares	Number of Votes Entitled to be Cast	Number of Votes Represented at the Meeting	Total Number of Votes Cast* For	-AND-	Against
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

***NOTE:** Pursuant to S.C. Code of Laws §33-11-105(a)(3)(ii), the corporation can alternatively state the total number of undisputed votes cast for the Plan of Merger separately by each voting group with a statement that the number of votes cast for the plan by each voting group was sufficient for approval by that voting group.

4. Unless a delayed date is specified, the effective date of this document shall be the date it is accepted for filing by the Secretary of State [see S.C. Code of Laws §33-1-230(b)]. _____

Date: _____

Name of the Surviving Corporation:

(Signature)

(Print Name)

(Office)

Filing Checklist

- Attach a copy of the Plan of Merger
- If the space in this form is insufficient, please attach additional sheets containing a reference to the appropriate paragraph in this form.
- \$110.00 made payable to the South Carolina Secretary of State
- Include a self-addressed stamped envelope to have a filed copy returned to you by mail.
- Make sure the proper individual has signed the form (Please see S.C. Code of Laws §33-1-200(f))

Corporate forms filed with the Secretary of State should be signed by:

(1) the Chairman of the Board of Directors, president, or another of its officers

(2) if directors have not been selected or the corporation has not been formed, by incorporators or

(3) if the corporation is in the hands of a receiver, trustee or other court appointed fiduciary, by that fiduciary.

Return all documents to: Secretary of State
Attn: Corporate Filings
1205 Pendleton Street, Suite 525
Columbia, SC 29201