

**STATE OF SOUTH CAROLINA
SECRETARY OF STATE**

**NONPROFIT CORPORATION
ARTICLES OF MERGER**

Pursuant to the provisions of Section 33-31-1104 of the 1976 S.C. Code of Laws, as amended, the applicant delivers to the Secretary of State these Articles of Merger:

1. The names of the merging corporations are:

(a) Surviving Corporation:

(b) Acquired Corporation:

*If there are additional corporations that are parties to this merger, please provide the required information in an attached page.

2. Attach a duplicate copy of the plan of merger.

For the surviving corporation:

3. ☐ By checking this paragraph (#3), the applicant represents that (a) approval of the plan of merger by the members was not required, and (b) that the plan of merger was approved by a sufficient vote of the board of directors of the surviving corporation. (Do NOT check this paragraph if member vote was required or if the required vote of directors was not obtained.)
4. ☐ By checking this paragraph (#4), the applicant represents that approval of the plan by some person or persons other than the members of the board of the surviving corporation is required pursuant to Section 33-31-11-3(a)(3) of the 1976 South Carolina Code of Laws, as amended, and that the approval was obtained. (Do NOT mark paragraph #4 if either of these statements are not true.)

5. If the approval of members of the surviving corporation was required to adopt the plan of merger, provide the following information.

Complete one of the following as appropriate:

| Designation (classes of membership) | Number of Memberships Outstanding | Number of Votes Entitled to be Cast by each Class | Number of Votes of Each Class Voting | Number of Votes Cast* For -AND- Against | Total Number of undisputed votes cast for approval |
|---|---|--|--|---|---|
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |

Name of Surviving Corporation

For the acquired corporation:

6. ☐ By checking this paragraph (#6), the applicant represents that (a) approval of the plan of merger by the members was not required, and (b) that the plan of merger was approved by a sufficient vote of the board of directors of the acquired corporation. (Do NOT check this paragraph if member vote was required or if the required vote of directors was not obtained.)
7. ☐ By checking this paragraph (#7), the applicant represents that approval of the plan by some person or persons other than the members of the board of the acquired corporation is required pursuant to Section 33-31-11-3(a)(3) of the 1976 South Carolina Code of Laws, as amended, and that the approval was obtained. (Do NOT mark paragraph #7 if either of these statements are not true.)
8. If the approval of members of the acquired corporation was required to adopt the plan of merger, provide the following information.

Complete one of the following as appropriate:

| Designation (classes of membership) | Number of Memberships Outstanding | Number of Votes Entitled to be Cast by each Class | Number of Votes of Each Class Voting | Number of Votes Cast* For -AND- Against | Total Number of undisputed votes cast for approval |
|---|---|--|--|---|---|
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9. Delayed effective date (Unless a delayed effective date is specified, a merger takes effect when the articles of merger are filed.): _____

Date: _____

Name of Surviving Corporation:

(Signature)

(Print Name)

(Office)

FILING INSTRUCTIONS

1. If space on this form is not sufficient, please attach additional sheets containing a reference to the appropriate paragraph in this form, or prepare this using a computer disk, which will allow for expansion of space on the form.
2. This form must be accompanied by the filing fee of \$10.00, payable to the Secretary of State.

Return to: Secretary of State
Attn: Corporate Filings
1205 Pendleton Street, Suite 525
Columbia SC 29201